

**NOTICE OF PUBLIC HEARING WITH RESPECT
TO THE ISSUANCE OF BONDS BY THE
CALIFORNIA INFRASTRUCTURE AND ECONOMIC
DEVELOPMENT BANK FOR THE BENEFIT OF WHITTIER SUSTAINABLE
ENERGY PARTNERS II, LLC**

NOTICE IS HEREBY GIVEN that at 10:00 a.m., or as soon thereafter as the matter can be heard, on August 25, 2026, the California Infrastructure and Economic Development Bank (the “Issuer”) will conduct a public hearing (the “Public Hearing”), by teleconference as further described below, at which the Issuer will hear and consider information concerning the issuance by the Issuer of its qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986 (the “Code”), for hospitals or other health facilities, in one or more series, in an aggregate principal amount not to exceed \$150,000,000 (the “Bonds”).

The proceeds of the Bonds are expected to be loaned to Whittier Sustainable Energy Partners II, LLC, an Arizona limited liability company (the “Borrower”), the sole member of which is Community Finance Corporation, an Arizona nonprofit corporation (the “Sole Member”), pursuant to a loan agreement (the “Loan Agreement”).

The proceeds of the Bonds will be applied by the Borrower to pay or reimburse the costs of the acquisition, development, construction, improvement and equipping of certain energy related and infrastructure improvements, including but not limited to, (a) upgrading and replacing central utility plant assets, installing solar arrays, replacing air handling units, upgrading building automation systems, implementing battery storage solutions, and making other energy improvements, (collectively, the “Energy Projects”) in a principal amount not to exceed \$90,000,000 at certain medical office building and related facilities owned and operated by PIH Health, Inc., a California nonprofit public benefit corporation (the “Health System”) or certain of its affiliates, including PIH Health Whittier Hospital, PIH Health Downey Hospital and PIH Health Good Samaritan Hospital, each a California nonprofit public benefit corporation (collectively, the “Benefitting Entities”) or the Borrower and located at the following locations (collectively, the “Health Facilities”):

- (i) PIH Health Brookshire Medical Office Building located at 11411 Brookshire Avenue, Downey, California 90241;
- (ii) PIH Health Downey Medical Office Building located at 11480 Brookshire Avenue, Downey, California 90241;
- (iii) PIH Health Wells Medical Office Building located at 12462 Putnam Street, Whittier, California 90602;
- (iv) PIH Health Radiation Oncology Breast Health Center located at 12393 Wahington Blvd., Whittier, California 90602;
- (v) PIH Health Washington Medical Office Building located at 12291 Washington Blvd., Whittier, California 90606;
- (vi) PIH Health Good Samaritan North Tower Medical Office Building located at 1245 Wilshire Blvd., Los Angeles, California 90017;

- (vii) PIH Health Imperial Medical Office Building located at 15030-15092 Imperial Hwy., La Mirada, California 90638;
- (viii) PIH Health Good Samaritan South Tower Medical Office Building located at 1245 Wilshire Blvd., Los Angeles, California 90017;
- (ix) PIH Health Whittier Same Day Surgery Center located at 12415 Washington Blvd., Whittier, California 90602;
- (x) PIH Health Hacienda Heights Medical Office Building located at 1850 S. Azusa Avenue, Hacienda Heights, California 91745;
- (xi) PIH Health La Mirada Administration Building located at 12625 La Mirada Blvd., La Mirada, California 90638;
- (xii) PIH Health Lambert Medical Office Building located at 12522 Lambert Road, Whittier, California 90606;
- (xiii) PIH Health Lambert Operations Center located at 12532 Lambert Road, Whittier, California 90606;
- (xiv) PIH Health La Mirada Medical Office Building located at 12675 La Mirada Blvd., La Mirada, California 90638;
- (xv) PIH Health Montebello Medical Office Building located at 2205 W. Beverly Blvd., Montebello, California 90640;
- (xvi) PIH Health Bloomfield Medical Office Building located at 12400 Bloomfield Avenue, Santa Fe Springs, California 90670;
- (xvii) PIH Health Greenleaf Administration Building located at 6557 Greenleaf Avenue, Whittier, California 90601;
- (xviii) PIH Health Support Center located at 12102 E. Washington Blvd., Whittier, California 90606;
- (xix) PIH Health Greenleaf Foundation located at 7612 Greenleaf Avenue, Whittier, California 90602;
- (xx) PIH Health Dove Home located at 10736 Valley View, Whittier, California 90606;
- (xxi) PIH Health Whittwood Medical Office Building located at 15725 E. Whittier Blvd., Whittier, California 90603;
- (xxii) PIH Health Dialysis Center located on the PIH Health Whittier Hospital Campus at 12455 Washington Blvd., Whittier, California 90602
- (xxiii) PIH Health Whittwood UCC located at 15733 E. Whittier Blvd., Whittier, California 90603; and
- (xxiv) PIH Health Whittier New MOB (Health Information Building) located at 12471-12519 Washington Blvd., Whittier, California 90602.

(b) to pay or reimburse the costs of the acquisition, development, construction of certain parking facilities and other infrastructure projects (the “Other Projects”) to be owned or operated by one of more of the Benefitting Entities in a principal amount not to exceed \$70,000,000 and located at

or in the vicinity of the PIH Health Whittier New MOB (Health Information Building) located at 12471-12519 Washington Blvd., Whittier, California 90602.

The Borrower and the Benefiting Entities are organizations described in Section 501(c)(3) of the Code. The Energy Projects and Other Projects will be owned by the Benefiting Entities. The Energy Projects and the Other Projects are herein collectively referred to as the “Project.”

The Bonds will be paid entirely from repayments and other funds made available by the Borrower under the Loan Agreement. Neither the faith and credit nor the taxing power of the Issuer, the State of California (the “State”) or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Bonds, nor shall the Issuer, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, interest, or premium, if any on the Bonds, except to the extent that the Bonds will be limited obligations of the Issuer payable from funds received from the Borrower pursuant to the Loan Agreement. The Issuer has no taxing power.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986.

Those wishing to comment on the proposed nature and location of the Project, the issuance of the Bonds or related matters may attend by toll free telephone (888) 398-2342 (participation code 212999), or submit written comments to the Public Hearing, which must be received by the Issuer c/o Mr. Andrew Nakahata, Executive Director, California Infrastructure and Economic Development Bank, 1325 J Street, Suite 1300, Sacramento, California 95814 prior to the start of the public hearing.

Date: August 17, 2026

CALIFORNIA INFRASTRUCTURE AND
ECONOMIC DEVELOPMENT BANK

By: /s/ Andrew Nakahata
Executive Director