NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF BONDS BY THE CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK FOR THE BENEFIT OF THE CALIFORNIA SCIENCE CENTER FOUNDATION

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), that a public hearing (the "Public Hearing") will be held by the staff of the California Infrastructure and Economic Development Bank ("IBank") on September 24, 2025, telephonically via the following toll-free telephone number: (888) 398-2342 (participation code 212999) at 10:00 a.m., on the proposed plan of financing of IBank to issue its tax-exempt revenue bonds in one or more series from time to time, and at no time to exceed $70,000,000 in outstanding aggregate principal amount (the "Bonds").

The California Science Center Foundation, a California nonprofit public benefit corporation (the "Corporation"), has submitted an application (the "Application") to IBank to (i) finance and/or reimburse costs of (a) the construction, acquisition, furnishing, and equipping of the Samuel Oschin Air and Space Center, which is intended to be an approximately 200,000 square foot addition to the Science Center's main building to provide exhibit galleries, a display facility for the Space Shuttle Endeavour, and certain support space and (b) the acquisition and equipping of certain exhibits to be displayed in the Samuel Oschin Air and Space Center, (collectively, the "Project"), located in the City of Los Angeles, in an area bounded by Exposition Boulevard to the North, Figueroa Street to the East, Exposition Park Drive to the South and Bill Robertson Lane to the West, (ii) pay capitalized interest on the Bonds, and (iii) pay certain costs in connection with the issuance and sale of the Bonds. The Project has a street address of 700 Exposition Park Drive, Los Angeles, California 90037 and is the third phase of the facility commonly known as the California Science Center. The Project is owned by the Corporation.

The Bonds will be paid entirely from payments made by the Corporation under a loan agreement. Neither the faith and credit nor the taxing power of IBank, the State of California (the "State") or any other political corporation, subdivision or agency of the State will be pledged to the payment of the principal of, premium, if any, or interest on, the Bonds, nor shall IBank, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the proposed nature and location of the Project and/or the financing of the Project may participate by phone using the telephone information provided above or submit written comments, which must be received prior to the Public Hearing, to IBank, c/o Mr. Andrew Nakahata, Chief Deputy Executive Director and Chief Operating Officer, California Infrastructure and Economic Development Bank, 1325 J Street, Suite 1300, Sacramento, California 95814.

Dated September 17, 2025

CALIFORNIA INFRASTRUCTURE AND
ECONOMIC DEVELOPMENT BANK

By: Andrew Nakahata
Chief Deputy Executive Director
and Chief Operating Officer