



**CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK
INFRASTRUCTURE STATE REVOLVING FUND LOAN PROGRAM**

FINANCING INFORMATION

PART I. INFORMATION

1. Legal name:
2. Type:

<input type="checkbox"/> City <input type="checkbox"/> General Law <input type="checkbox"/> Charter <input type="checkbox"/> Assessment District <input type="checkbox"/> Special District <input type="checkbox"/> School District <input type="checkbox"/> Other Public Agency, specify: <input type="text"/>	<input type="checkbox"/> County <input type="checkbox"/> State Agency <input type="checkbox"/> Mello-Roos Community Facilities District <input type="checkbox"/> Joint Powers Authority <input type="checkbox"/> Charter School <input type="checkbox"/> Non-profit Organization, provide name of Governmental Entity Sponsor (required):
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3. Mailing address:
Street: _____
City, Zip: _____
4. Mailing address of the Governmental Entity Sponsor (required only if a non-profit organization):
Street: _____
City, Zip: _____
5. In what jurisdiction(s) is the Project located?

6. Contact information:

Name:	Title:
Address <i>(if different)</i> :	Telephone:
City:	Fax:
Zip:	E-mail:

Governmental Entity Sponsor (required only if a non-profit organization):

Name:	Title:
Address <i>(if different)</i> :	Telephone:
City:	Fax:
Zip:	E-mail:

6. Additional contact information: consultants, advisors, engineers, attorneys, and others affiliated with the project.

Name:	Title:
Address:	Telephone:
City:	Fax:
Zip:	E-mail:
Name:	Title:
Address:	Telephone:
City:	Fax:
Zip:	E-mail:

PART II. FINANCING REQUESTED

1. Financing amount requested:
2. IBank origination fee included in financing: Yes ☐ No ☐
3. Financing term requested: years

4. Source of financing repayment:

- ☐ Enterprise Fund, specify:
- ☐ Special Fund, specify:
- ☐ General Fund Lease
- ☐ Assessment District/Mello-Roos Tax
- ☐ Other, specify:
- ☐ Special Taxes / Property Related Assessments, specify:
- ☐ Voter Approved General Obligation Debt

PART III. PROJECT INFORMATION

1. Project Name:

2. Project Location/Address:

Street:

City, Zip:

3. Project Category (please reference IBank Criteria, Priorities, and Guidelines Document)

- | | |
|--|--|
| <input type="checkbox"/> City Street | <input type="checkbox"/> County Highway |
| <input type="checkbox"/> Defense Conversion | <input type="checkbox"/> Drainage and Flood Control |
| <input type="checkbox"/> Educational Facility | <input type="checkbox"/> Environmental Mitigation Measures |
| <input type="checkbox"/> Military Infrastructure | <input type="checkbox"/> Parks and Recreational Facility |
| <input type="checkbox"/> Port Facility | <input type="checkbox"/> Power or Communications Facility |
| <input type="checkbox"/> Public Safety Facility | <input type="checkbox"/> Public Transit |
| <input type="checkbox"/> Sewage Collection and Treatment | <input type="checkbox"/> Solid Waste Collection and Disposal |
| <input type="checkbox"/> State Highway | <input type="checkbox"/> Water Treatment and Distribution |
| <input type="checkbox"/> Industrial, Utility, and Commercial | <input type="checkbox"/> Educational, Cultural, and Social |

4. Detailed description of Project. (An environmental report, such as CEQA, capital improvement plan or feasibility study, or other such reports containing a *detailed* description of the Project. If the funding request is limited to a portion of the project, please identify as appropriate. Attach as Exhibit 1.)

Type of Permit	Date Submitted	Date Received	Expiration Date

5. Complete the attached Project Sources and Uses of Proceeds Table as Exhibit 2. Attach cost estimates, bids, and construction contracts, if available. [Label and attach as Exhibits 2a, 2b, 2c, etc.] Attachment: Yes ☐ No ☐

6. Provide documentation demonstrating commitment(s) for Project funding sources other than IBank's, such as resolutions, commitment letters, grant agreements, loan agreements, contracts, etc. [Label and attachment as Exhibit 3—if multiple documents, label and attach as Exhibits 3a, 3b, 3c, etc.] Attachment: Yes ☐ No ☐

7. Is land acquisition a component of the Project?

☐ No

☐ Yes Provide a copy of the purchase agreement as Exhibit 4. Include a description of the land acquired or to be acquired (current owner, address, assessor's parcel number, purchase date or expected purchase date, cost or estimate), and identify the funding source for the land below:

8. Provide a Project timeline as Exhibit 5. Include specific Project milestones such as preliminary engineering report, all required permits, design, engineering, land/right-of-way acquisition, preparation of bid documents, awarding of construction contract, construction start date, construction completion date, and date the project will become operational.

Attachment: Yes ☐ No ☐

9. Private Activity

Will any entity, including a governmental entity other than the Applicant, use or directly benefit from any portion of the Project other than as a member of the general public? (For example, will a private entity or a federal agency operate, or lease space in the proposed project?

☐ No

☐ Yes Describe the entity that will use or otherwise benefit from the Project. Provide a copy of any agreement with such private entity, or federal agency. [Label and attach as Exhibit 6]

10. Will the loan finance more than 5% of the private activity costs?

☐ No

☐ Yes Explain:

11. Business Relocation

Will the proposed Project facilitate the relocation of a private sector business from one area of the State to another?

☐ No

☐ Yes Provide a justification to support the move:

12. Non-Profit Applicants

Explain the affiliation between the non-profit and the public entity Sponsor (City, County, State Agency, Special District, JPA, etc.) of the proposed project.

13. Project Impact

A. Describe the economic benefits to the community and/or the State resulting from this project:

B. Provide the following:

1) The total number jobs created and average wage. _____/_____

2) The total number of jobs retained and average wage. _____/_____ Describe the environmental impact to the community that will result from this project.

14. Useful Life

Provide evidence of the useful life of the Project. [Label and attach as Exhibit 7]

PART IV. FINANCIAL INFORMATION

Note: Information required in this part that was previously provided to IBank need not be resubmitted.

1. Provide complete copies of the five (5) most recent fiscal year-end audited financial statements, if not already provided, as well as applicable revenue projections and cash flows. [Label and attach as Exhibits 8a, 8b, 8c, etc.]

2. Provide the current year's adopted budget as Exhibit 9.

☐ No

☐ Yes

3. Are there any events that have occurred since the date of the last financial statement that could materially affect revenues or overall financial condition of the Applicant?

☐ No

☐ Yes Explain:

4. In the table below, list all outstanding financing obligations (debts, notes, capital leases, etc.) secured by the source of repayment for the requested financing. Attach as Exhibit 10 one copy of all financing documents (e.g., official statement along with any underlying loan agreements, lease agreements, or indentures, etc.).[Label and attach as Exhibits 10a, 10b, 10c, etc.]

Name of Lender	Date of Debt	Outstanding Balance (as of)	Maximum Annual Debt Service/Lease Payment
		\$	\$
		\$	\$
		\$	\$
		\$	\$

5. Provide a description of any off-balance-sheet debt obligations, including capital leases and other contractual obligations:

6. Has there been a default on any debt or other obligation including, but not limited to, bonds, leases, or loans within the last five years?

☐ No

☐ Yes Specify the date(s) and circumstances:

7. Attach as Exhibit 11 the current Capital Improvement Plan. Explain below any expected Plan for future debt issuance:

8. Do you have an Inter-fund Transfer Policy?

☐ No

☐ Yes Attach a copy of the policy as Exhibit 12.

PART V. LOAN PROCEEDS

1. Will the loan proceeds pay current staff to perform direct work for the Project? ¹

☐ Yes ☐ No

2. Will the loan proceeds pay for any general administration or overhead costs?

☐ Yes ☐ No

3. Have such costs already incurred?

☐ No

☐ Yes

Explain:

4. Does the Project include prevailing wages as required by IBank Criteria?

☐ Yes ☐ No

5. Will loan proceeds finance preliminary costs?

☐ Yes ☐ No

- A) Are such costs greater than 20% of the total loan amount?

☐ Yes ☐ No

- B) Have any costs already incurred?

☐ No

☐ Yes

Explain:

PART VI. LEGAL INFORMATION

1. Describe the composition of the Applicant's governing body, including the number of positions, term, and selection/appointment process:

2. Describe any pending or anticipated litigation and/or contractual disputes that may negatively impact the loan repayment source, or the ability of the Applicant to enter into or repay the IBank loan:

3. Describe any past, present, or potential issues or controversies that may impact the Project:

¹ ISRF Loan proceeds cannot be used to pay overtime

4. If this is a Charter City, attach as Exhibit 13 the completed Charter City Questionnaire, and a copy of the City's Charter including all addendums and supplements thereto.

5. For a School District, Special District, or Joint Powers Authority (JPA), provide the statutory citation of formation authority or attach a copy of all formation documents and amendments as Exhibit 14.

☐ No

☐ Yes

6. For a Non-Profit provide as Exhibit 15, a copy of the following:

- a. Articles of Incorporation, together with all amendments.
- b. Certificate of Status/Good Standing.
- c. Bylaws, together with all amendments.
- d. 501 (c)(3) Determination Letters(s) from IRS, and any related documents and correspondence with/from IRS.
- e. All Form 990s for the last three years.
- f. All Form 990-Ts for the last three years
- g. Capital Campaign brochures, form of pledge cards and related materials, if any.

I acknowledge that:

All information submitted to the California Infrastructure and Economic Development Bank (IBank) is true and correct at the time of submission, and such information does not contain any untrue or misleading statement of a material fact or omit to state any material fact necessary to make the statements contained herein not misleading.

AUTHORIZED SIGNATURE

PRINT NAME AND TITLE

DATE

Please tell us how you heard about IBank and the ISRF Program.

Information Checklist

IBank Staff Use	INDICATE IF EACH DOCUMENT IS ATTACHED			EXHIBITS
	<i>Date Rec'd</i>	YES	NO	
	<input type="checkbox"/>			Financial Information (Page # 9) Signed and Dated
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 1 Study, Plan, or Other Report with Detailed Project Description
	<input type="checkbox"/>	<input type="checkbox"/>		Exhibit 2 Sources and Uses of Proceeds Table
	<input type="checkbox"/>	<input type="checkbox"/>		Exhibit 2a Detailed cost estimates, bids, and construction contracts, that support Exhibit. Label each Exhibit a, b, c, etc.
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 3 Documentation Demonstrating Commitment of Other Project Funding Sources (includes Applicant's contribution). Label each Exhibit a ,b, c, etc.
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 4 Real Estate Purchase Agreement
	<input type="checkbox"/>	<input type="checkbox"/>		Exhibit 5 Project Timeline
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 6 Project Benefit Information
	<input type="checkbox"/>	<input type="checkbox"/>		Exhibit 7 Useful Life Exhibit
	<input type="checkbox"/>	<input type="checkbox"/>		Exhibit 8 Five (5) Years Audited Financial Statements [and any applicable revenue projections and cash flows]. Label each Exhibit a, b, c, etc.
	<input type="checkbox"/>	<input type="checkbox"/>		Exhibit 9 Current Year Adopted Budget
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 10 Outstanding Financing Documents. Label each Exhibit a, b, c, etc.
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 11 Current Capital Improvement Plan
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 12 Interfund Transfer Policy/Reimbursement Agreement
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 13 Charter City Information and Questionnaire
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 14 Districts Formation Documents and Amendments
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exhibit 15 Non-Profit Applicants Exhibits. Label each Exhibit a, b, c, etc.

Exhibit 2

SOURCES AND USES OF PROCEEDS TABLE

(NOTE: **Attach** as Exhibit 2a detailed cost estimates, bids, and construction contracts, etc. to support data provided in the table.)

PROJECT USES	PROJECT FUNDING SOURCES						
	Estimated Life of the Project	<u>IBANK</u>	Other	Other	Other	Other	TOTAL
Land Acquisition		\$	\$	\$	\$	\$	\$
Building Construction/Renovation		\$	\$	\$	\$	\$	\$
Construction Contingency		\$	\$	\$	\$	\$	\$
Machinery/Equipment		\$	\$	\$	\$	\$	\$
Engineering/Architectural/Design/Permits/Environmental		\$	\$	\$	\$	\$	\$
IBank Origination Fee:		\$	\$	\$	\$	\$	\$
Other:		\$	\$	\$	\$	\$	\$
Other:		\$	\$	\$	\$	\$	\$
TOTAL		\$	\$	\$	\$	\$	\$

Please provide the justification in determining the useful life of the Project: