

Subgrant Implementation Plan

Investment name	Investment Description (Approx 150 characters narrative description of the investment type and structure, i.e. 1-2 sentences)	Portfolio or project? (Note: Portfolio should be a collection of like investments)	Approximate Deal Size (enter full number with all zeros)	Investment Status (Committed / In Negotiations / Planned)	Project Type (pick the primary type)
Loan Guarantee	Loan Guarantees on up to 80% of private lenders' loans	Portfolio	\$ 161,200,000	Investment Status (Committed / In Negotiations / Planned)	Other
Loan Participation	Purchase of up to 60% of private lenders' loans	Portfolio	\$ 161,200,000	Investment Status (Committed / In Negotiations / Planned)	Other
Incentives Bridge	Bridge loan on awarded incentives (ITC/PTC Direct Pay, Grants, Rebates)	Portfolio	\$ 74,295,500	Investment Status (Committed / In Negotiations / Planned)	Other
Loan Loss Reserve	Loan Loss Reserve on Portfolio of private lenders' loans	Portfolio	\$ 43,000,000	Investment Status (Committed / In Negotiations / Planned)	Other

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Investment name	Project Type Detail (pick the primary type)	If "Other" selected for Qualified Project Category, explain briefly here.	Project Address (City, State, Zip Code) - if portfolio, list states where projects will be located	Anticipated closing date (MM/YYYY)	Anticipated investment term length (in years; enter number only)	Targets Low-Income & Disadvantaged Communities? (based on EPA CJEST)
Loan Guarantee		Projects span all priority sectors and other Qualified Projects	California	12/31/2025	4.00	Yes
Loan Participation		Projects span all priority sectors and other Qualified Projects	California	12/31/2025	3.50	Yes
Incentives Bridge		Projects span all priority sectors and other Qualified Projects	California	12/31/2025	1.50	Yes
Loan Loss Reserve		Projects span all priority sectors and other Qualified Projects	California	12/31/2025	5.00	Yes

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Investment name	Expected share of investment going to benefit LIDACs (%; enter value between 0-100)	Expected percentage of investment located in LIDACs (%; enter value between 0-100)	Targets Rural Communities (Yes/No)	Targets Tribal Communities (Yes/No)	Annual GHG Impact (tons)
Loan Guarantee	50%	50%	Yes	Yes	
Loan Participation	50%	50%	Yes	Yes	65,889
Incentives Bridge	50%	50%	Yes	Yes	65,889
Loan Loss Reserve	50%	50%	Yes	Yes	30,367

17,576