

**NOTICE OF PUBLIC HEARING WITH RESPECT
TO THE ISSUANCE OF OBLIGATIONS BY THE
CALIFORNIA INFRASTRUCTURE AND ECONOMIC
DEVELOPMENT BANK FOR THE BENEFIT OF
ACCESS SERVICES INCORPORATED**

NOTICE IS HEREBY GIVEN that at 9:00 a.m., or as soon thereafter as the matter can be heard, on October 14, 2024, the California Infrastructure and Economic Development Bank (the “Issuer”) will conduct a public hearing (the “Public Hearing”), by teleconference as further described below, at which the Issuer will hear and consider information concerning the issuance by the Issuer, from time to time, pursuant to a plan of finance, of one or more series of its tax-exempt and/or taxable obligations, notes or other evidence of indebtedness for the benefit of Access Services Incorporated, a California nonprofit public benefit corporation (or any related or successor entity thereto) (collectively, the “Borrower”), in an aggregate principal amount not to exceed \$25,000,000 (the “Obligations”). The proceeds of the Obligations will be used by the Borrower to (a) finance, refinance, and/or reimburse the Borrower for all or a portion of the costs of the acquisition, construction, improvement, furnishing and equipping of the Borrower’s paratransit facilities located at 15914 South Avalon Boulevard, Compton, California 90220-3213, consisting of an approximately 6.09 acre site with an approximately 76,000 square foot industrial building (the “Facilities”), and (b) pay certain costs of issuance and related costs in connection with the Obligations. The Borrower is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”), and will own and operate the Facilities financed, refinanced or reimbursed with the Obligations. The Facilities will be used by the Borrower in connection with its mission to promote and provide safe, alternative modes of transportation for riders with disabilities. The Obligations will be paid entirely from repayments and other funds made available by the Borrower under a loan agreement (the “Loan Agreement”) to be entered into among the Issuer, the Borrower and CN Financing, Inc., a California corporation, and/or a related or successor entity. The Obligations are expected to be qualified 501(c)(3) bonds as defined in Section 145 of the Code.

Neither the faith and credit nor the taxing power of the Issuer, the State of California (the “State”) or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Obligations, nor shall the Issuer, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Obligations, except to the extent that the Obligations will be limited obligations of the Issuer payable from funds received from the Borrower pursuant to the Loan Agreement.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the proposed nature and locations of the Facilities and the financing and refinancing of the Facilities with the proceeds of the Obligations may attend by phone (888) 398-2342 (participation code 212999), or submit written comments to the Public Hearing, which must be received by the Issuer c/o Mr. Clint Kellum, Chief Deputy Executive Director, California

Infrastructure and Economic Development Bank, 1325 J Street, Suite 1300, Sacramento, California 95814 prior to the start of the public hearing.

Date: October 7, 2024

CALIFORNIA INFRASTRUCTURE AND
ECONOMIC DEVELOPMENT BANK

By /s/ Clint Kellum
Chief Deputy Executive Director