

**NOTICE OF PUBLIC HEARING WITH RESPECT
TO THE ISSUANCE OF BONDS BY THE
CALIFORNIA INFRASTRUCTURE AND ECONOMIC
DEVELOPMENT BANK FOR THE BENEFIT OF ROSEVILLE
SUSTAINABLE ENERGY PARTNER LLC**

NOTICE IS HEREBY GIVEN that at 9:00 a.m., or as soon thereafter as the matter can be heard, on April 22, 2024, the California Infrastructure and Economic Development Bank (the “Issuer”) will conduct a public hearing (the “Public Hearing”), by teleconference as further described below, at which the Issuer will hear and consider information concerning the issuance by the Issuer of its qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986 (the “Code”), for hospitals or other health facilities, in one or more series, in an aggregate principal amount not to exceed \$600,000,000 (the “Bonds”).

The proceeds of the Bonds are expected to be loaned to Roseville Sustainable Energy Partner LLC, a Delaware limited liability company (the “Borrower”), the sole member of which is Genesis Foundation Inc., a Delaware nonprofit corporation (the “Sole Member”), pursuant to a loan agreement (the “Loan Agreement”).

The proceeds of the Bonds will be applied by the Borrower to pay or reimburse the costs of the acquisition, development, construction, improvement and equipping of certain energy related improvements, including but not limited to, upgrading and replacing central utility plant assets, installing solar arrays, replacing air handling units, upgrading building automation systems, implementing battery storage solutions, and making other infrastructure improvements (the “Energy Projects”) at certain hospitals and related facilities owned and operated by Adventist Health System/West (the “Health System”) and certain of its affiliates, including San Joaquin Community Hospital d/b/a Adventist Health Bakersfield (“AH Bakersfield”), Adventist Health Clearlake Hospital, Inc. d/b/a Adventist Health Clear Lake (“AH Clearlake”), Adventist Health Delano (“AH Delano”), Glendale Adventist Medical Center d/b/a Adventist Health Glendale (“AH Glendale”), Hanford Community Hospital d/b/a Adventist Health Hanford (“AH Hanford”), Howard Memorial Hospital d/b/a/ Adventist Health Howard Memorial (“AH Howard Memorial”), Lodi Memorial Hospital Association, Inc. d/b/a/ Adventist Health Lodi Memorial (“AH Lodi Memorial”), Reedley Community Hospital d/b/a/ Adventist Health Reedley (“AH Reedley”), Rideout Memorial Hospital d/b/a Adventist Health and Rideout (“AH Rideout”), Sierra Vista Hospital, Inc. (“AH Sierra Vista”), Simi Valley Hospital & Health Care Services d/b/a Adventist Health Simi Valley (“AH Simi Valley”), Adventist Health Sonora d/b/a Sonora Community Hospital (“AH Sonora”), St. Helena Hospital d/b/a Adventist Health St. Helena (“AH St. Helena”), Adventist Health Medical Center Tehachapi d/b/a Adventist Health Tehachapi Valley (“AH Tehachapi”), Twin Cities Community Hospital, Inc. (“AH Twin Cities”), Ukiah Adventist Hospital d/b/a Adventist Health Ukiah Valley (“AH Ukiah Valley”), and White Memorial Medical Center d/b/a Adventist Health White Memorial (“AH White Memorial”) (collectively, the Health System, AH Bakersfield, AH Clearlake, AH Delano, AH Glendale, AH Hanford, AH Howard Memorial, AH Lodi Memorial, AH Reedley, AH Rideout, AH Sierra Vista, AH Simi Valley, AH Sonora, AH St. Helena, AH Tehachapi, AH Twin Cities, AH Ukiah Valley, and AH White Memorial are referred to as the “Benefiting Entities”) located throughout at the following locations (collectively, the “Health Facilities”):

- AH Bakersfield, and located generally at 2615, 2616, 2620 and 2812 Chester Ave, Bakersfield, CA 93301 (bond proceeds in an amount not to exceed \$65,000,000)
- AH Bakersfield, and located generally at 1524 27th, Bakersfield, CA 93301 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Bakersfield, and located generally at 3001 Sillect Avenue, Bakersfield, CA 93308 (bond proceeds in an amount not to exceed \$20,000,000)
- AH Bakersfield, and located generally at 3015 Sillect Avenue, Bakersfield, CA 93308 (bond proceeds in an amount not to exceed \$20,000,000)
- AH Clear Lake, and located generally at 15630 18th Avenue, Clearlake, CA 95422 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Delano, and located generally at 1401 Garces Highway, Delano, CA 93215 (bond proceeds in an amount not to exceed \$25,000,000)
- AH Delano, and located generally at 432 Lexington St., Delano, CA 93215 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Glendale, and located generally at 1509 Wilson Terrace, Glendale, California 91206 (bond proceeds in an amount not to exceed \$180,000,000)
- AH Glendale, and located generally at 1520 Chevy Chase Drive, Glendale, California 91206 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Hanford, and located generally at 115 Mall Drive, Hanford CA 93230 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Howard Memorial, and located generally at 1 Marcela Drive, Willits CA 95490 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Lodi Memorial, and located generally at 975 S. Fairmont Avenue, Lodi CA 95240 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Lodi Memorial, and located generally at 2415 W. Vine Street, Lodi CA 95240 (bond proceeds in an amount not to exceed \$5,000,000)
- AH White Memorial, and located generally at 413 N Poplar Avenue, Montebello CA 90640 (bond proceeds in an amount not to exceed \$5,000,000)
- AH White Memorial, and located generally at 101 E Beverly Blvd., Montebello CA 90640 (bond proceeds in an amount not to exceed \$50,000,000)
- AH White Memorial, and located generally at 309 W. Beverly Blvd., Montebello CA 90640 (bond proceeds in an amount not to exceed \$50,000,000)

- AH Reedley, and located generally at 372 W. Cypress Avenue, Reedley, CA 93654 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Rideout and located generally at 726 4th Street, Marysville, CA 95901(bond proceeds in an amount not to exceed \$50,000,000)
- AH Rideout and located generally at 1260 Williams Way, Yuba City, CA 95991 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Hanford, and located generally at 1141 Rose Ave, Selma, CA 93662 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Sierra Vista, and located generally at 1010 Murray Ave, San Luis Obispo, CA 93405 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Sierra Vista, and located generally at 35 Casa Street, San Luis Obispo, CA 93405 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Simi Valley, and located generally at 2975 Sycamore Drive, Simi Valley, CA 93065 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Simi Valley, and located generally at 2950 Sycamore Drive, Simi Valley, CA 93065 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Sonora, and located generally at 1000 Greenly Road, Sonora CA 95370 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Sonora, and located generally at 900 Mono Way, Sonora CA 95370 (bond proceeds in an amount not to exceed \$5,000,000)
- AH St. Helena, and located generally at 10 Woodland Road, St. Helena, CA 94574 (bond proceeds in an amount not to exceed \$50,000,000)
- AH St. Helena, and located generally at 310 Glass Mountain Road, St. Helena, CA 94574 (bond proceeds in an amount not to exceed \$5,000,000)
- AH Tehachapi Valley, and located generally at 1100 Magellan Drive, Tehachapi CA 93561 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Twin Cities, and located generally at 1100 Las Tablas Road, Templeton, CA 93465 (bond proceeds in an amount not to exceed \$50,000,000)
- AH Ukiah, and located generally at 275 Hospital Drive, Ukiah, CA 95482 (bond proceeds in an amount not to exceed \$50,000,000)
- AH St. Helena, and located generally at 525 Oregon Street, Vallejo CA 94590 (bond proceeds in an amount not to exceed \$5,000,000)

- AH White Memorial, and located generally at 1617 Michigan Avenue, Los Angeles, CA 90033 (bond proceeds in an amount not to exceed \$50,000,000)
- AH White Memorial, and located generally at 1700 E Cesar E Chavez Avenue, Los Angeles, CA 90033 (bond proceeds in an amount not to exceed \$50,000,000)
- AH White Memorial, and located generally at 1701 E Cesar E Chavez Avenue, Los Angeles, CA 90033 (bond proceeds in an amount not to exceed \$5,000,000)
- AH White Memorial, and located generally at 1720 E Cesar E Chavez Avenue, Los Angeles, CA 90033 (bond proceeds in an amount not to exceed \$75,000,000)
- AH White Memorial, and located generally at 312 N. Boyle Avenue, Los Angeles, CA 90033 (bond proceeds in an amount not to exceed \$5,000,000).

The Borrower and the Benefiting Entities are organizations described in Section 501(c)(3) of the Code or a limited liability company directly owned by an organization described in Section 501(c)(3) of the Code. The Energy Projects will be owned by the Borrower or the Benefiting Entities. The Health Facilities and the Energy Projects are referred to herein as the “Project.”

The Bonds will be paid entirely from repayments and other funds made available by the Borrower under the Loan Agreement. Neither the faith and credit nor the taxing power of the Issuer, the State of California (the “State”) or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Bonds, nor shall the Issuer, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, interest, or premium, if any on the Bonds, except to the extent that the Bonds will be limited obligations of the Issuer payable from funds received from the Borrower pursuant to the Loan Agreement.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986.

Those wishing to comment on the proposed nature and location of the Project, the issuance of the Bonds or related matters may attend by phone (888) 398-2342 (participation code 212999), or submit written comments to the Public Hearing, which must be received by the Issuer c/o Mr. Clint Kellum, Chief Deputy Executive Director, California Infrastructure and Economic Development Bank, 1325 J Street, Suite 1300, Sacramento, California 95814 prior to the start of the public hearing.

Date: April 15, 2024

CALIFORNIA INFRASTRUCTURE AND
ECONOMIC DEVELOPMENT BANK

By /s/ Clint Kellum
Chief Deputy Executive Director