



California Infrastructure and
Economic Development Bank

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BOARD MEETING NOTICE
Wednesday, January 24, 2024; 2:00 p.m.

Bergeson Peace Board Room (In Person)
1325 J Street, 13th Floor
Sacramento, California 95814

Public Participation Call-In Number (Teleconference)

(888) 788-0099
Zoom Meeting ID: 878 9391 7746
Passcode: 385773

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on November 15, 2023.

Action Items:

There will be a public comment period before Board action on each item. Amounts and other terms subject to change at the discretion of the Board of Directors.

4. Resolution No. 24-01 approving the issuance of tax exempt and/or taxable obligations to be sold to or underwritten by Morgan Stanley through a public sale, limited offering or private placement in an amount not to exceed \$3,000,000,000 to (i) refund the remaining outstanding balance of the Issuer's Revenue Bonds (Brightline West Passenger Rail Project), Series 2020A, initially issued for the benefit of DesertXpress Enterprises, LLC (Borrower) used to finance an eligible project located in the County of San Bernardino, and (ii) to provide the Borrower additional funds to finance another eligible portion of the project located in the County of San Bernardino..
5. Resolution No. 24-02 approving the issuance of tax-exempt revenue bonds (green bonds) in a par amount not to exceed \$350,000,000 to assist the State Water Resources Control Board, a State entity within the California Environmental Protection Agency, in providing financial assistance to eligible projects of local entities and agencies statewide.
6. Resolution No. 24-03 approving issuance of revenue bonds in an amount not to exceed \$285,000,000 to refund the outstanding IBank Revenue Bonds, Series 2018, initially issued for the benefit of the California Academy of Sciences to finance an eligible project located in the City and County of San Francisco.



7. Resolution No. 24-04 approving lending Infrastructure State Revolving Fund Program funds to the Sunset Beach Sanitary District in an amount not to exceed \$8,500,000 to finance an eligible project known as the Broadway Pump Station Bypass Sewer Project located in the City of Huntington Beach.
8. Resolution 24-05 amending and increasing the conduit bond program fees charged by IBank to applicants under IBank's Bond Financing Program.

Reporting\Non-Action Items:

9. IBank Fund Quarterly Investment Report for Q1 of FY 2023-24
10. Small Business Finance Center Fund Quarterly Investment Report for Q1 of FY 2023-24
11. Climate Catalyst Fund Quarterly Investment Report for Q1 of FY 2023-24

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.