

















































































**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
<u>Business Street Address</u>	<u>Street address of the investee’s main office or location of the investee that is primarily benefitting from the SSBCI funds. If real estate construction financing is involved, enter the street address of the project.</u>
<u>Business City</u>	<u>City of the investee.</u>
<u>Business State</u>	<u>State of the investee.</u>
<u>Business Zip Code</u>	<u>Zip code of the investee.</u>
<u>NAICS Code</u>	<u>2017 North American Industry Classification System (NAICS) codes for the investee’s industry.</u>
<u>Year Business Opened</u>	<u>Year in which the investee commenced operations.</u>
<u>Form of Business Organization</u>	<u>Legal entity type of the investee:</u> <u>-Any organizational form that is a nonprofit entity</u> <u>-Sole proprietor/independent contractor</u> <u>-Partnership</u> <u>-Limited liability company</u> <u>-Corporation</u> <u>-Worker cooperative or other employee-owned entity</u> <u>-Tribal enterprise</u> <u>-Tribal member-owned business</u> <u>-Other</u>
<u>Other Type of Business Receiving SSBCI Funds</u>	<u>Text field for a description if selected “Other” in the data element “Form of Business Organization.”</u>
<u>Primary Transaction Source of Private Capital</u>  <u>This field only appears if response was “No” to both data element “Fund as Source of Private Capital” and to “Provider as Source of Private Capital” in Table 6.</u>	<u>Indicate the primary source of private capital to the business for the purpose of meeting the 1:1 financing requirement as described in Section VIII.c of the Capital Program Policy Guidelines:</u> <u>-CDFI bank, thrift, credit union, or depository institution holding company</u> <u>-Non-CDFI Community bank</u> <u>-Other bank, thrift, or depository institution holding company</u> <u>-CDFI loan fund</u>

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<ul style="list-style-type: none"> <li><u>-Non-CDFI credit union</u></li> <li><u>-Nonbank lender or nonbank payment services provider</u></li> <li><u>-Non-CDFI debt or loan fund</u></li> <li><u>-Growth equity capital fund</u></li> <li><u>-Angel investor or angel fund</u></li> <li><u>-Accelerator or incubator fund</u></li> <li><u>-For-profit venture capital fund</u></li> <li><u>-Nonprofit venture capital fund or venture/entrepreneurial development organization</u></li> <li><u>-Corporate venture capital fund</u></li> <li><u>-CDFI venture capital fund</u></li> <li><u>-Tribal enterprise new funds</u></li> <li><u>-Other for-profit investor</u></li> <li><u>-Other non-profit investor</u></li> </ul>
<p><u>Secondary Transaction Source of Private Capital</u></p> <p><u>This field only appears if response was “No” to both “Fund as Source of Private Capital” and to “Provider as Source of Private Capital.”</u></p>	<p><u>Indicate the secondary sources of private capital to the business for the purpose of meeting the 1:1 financing requirement as described in Section VIII.c of the Capital Program Policy Guidelines. Select all that apply:</u></p> <ul style="list-style-type: none"> <li><u>-CDFI bank, thrift, credit union, or depository institution holding company</u></li> <li><u>-Community bank</u></li> <li><u>-Non-CDFI bank, thrift, or depository institution holding company</u></li> <li><u>-CDFI loan fund</u></li> <li><u>-Non-CDFI credit union</u></li> <li><u>-Nonbank lender or nonbank payment services provider</u></li> <li><u>- Non-CDFI debt or loan fund</u></li> <li><u>-Growth equity capital fund</u></li> <li><u>-Angel investor or angel fund</u></li> <li><u>-Accelerator or incubator fund</u></li> <li><u>-For-profit venture capital fund</u></li> <li><u>-Nonprofit venture capital fund or venture/entrepreneurial development organization</u></li> </ul>

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<ul style="list-style-type: none"> <li><u>-Corporate venture capital fund</u></li> <li><u>-CDFI venture capital fund</u></li> <li><u>-Tribal enterprise new funds</u></li> <li><u>-Other for-profit investor</u></li> <li><u>-Other non-profit investor</u></li> </ul>
<u>Primary Purpose of the Investment</u>	<p><u>Indicate the primary purpose of the SSBCI-supported investment that the investee obtained:</u></p> <ul style="list-style-type: none"> <li><u>-Marketing, market research, and commercialization expenses - Research and development</u></li> <li><u>-Technology integration in physical production, e.g., manufacturing or supply chain</u></li> <li><u>-Technology integration of nonphysical production, e.g., accounting, customers</u></li> <li><u>-Acquire land</u></li> <li><u>-Purchase existing building</u></li> <li><u>-Convert, expand, or renovate buildings – energy efficiency</u></li> <li><u>-Convert, expand, or renovate buildings – other</u></li> <li><u>-Construct new buildings</u></li> <li><u>-Acquire and install fixed assets</u></li> <li><u>-Acquire inventory</u></li> <li><u>-Purchase supplies and raw materials</u></li> <li><u>-Leasehold improvements</u></li> <li><u>-Working capital – wages, salaries, and benefits of employees</u></li> <li><u>-Working capital – other</u></li> <li><u>-Refinance outstanding debt</u></li> <li><u>-Support employee stock ownership plan (ESOP) transactions</u></li> <li><u>-Other</u></li> </ul>
<u>Purpose of the Investment – Other</u>	<p><u>Text field for description if selected “Other” in the data element “Primary Purpose of the Loan or Investment.”</u></p>
<u>Secondary Purpose of the Investment</u>	<p><u>Indicate the secondary purpose of the SSBCI-supported investment that the investee obtained. Select all that apply:</u></p>

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<ul style="list-style-type: none"> <li><u>-Marketing, market research, and commercialization expenses</u></li> <li><u>-Research and development</u></li> <li><u>-Technology integration in physical production, e.g., manufacturing or supply chain</u></li> <li><u>-Technology integration of nonphysical production, e.g., accounting, customers</u></li> <li><u>-Acquire land</u></li> <li><u>-Purchase existing building</u></li> <li><u>-Convert, expand, or renovate buildings – energy efficiency</u></li> <li><u>-Convert, expand, or renovate buildings – other</u></li> <li><u>-Construct new buildings</u></li> <li><u>-Acquire and install fixed assets</u></li> <li><u>-Acquire inventory</u></li> <li><u>-Purchase supplies and raw materials</u></li> <li><u>-Leasehold improvements</u></li> <li><u>-Working capital – wages, salaries, and benefits of employees</u></li> <li><u>-Working capital – other</u></li> <li><u>-Refinance outstanding debt</u></li> <li><u>-Support employee stock ownership plan (ESOP) transactions</u></li> <li><u>-Other</u></li> </ul>
<b><u>Secondary Purpose of the Investment – Other</u></b>	<b><u>Text field for description if selected “Other” in the data element “Secondary Purpose of the Investment.”</u></b>
<b><u>Climate-aligned Investment</u></b>	<p><u>Indicate whether the SSBCI-supported investment supports a business that makes climate-aligned investments. Climate-aligned investments may reduce greenhouse gas emissions or promote adaptation to climate change or energy transitions. This could be either in the business’s activities (including its production processes and use of energy, inputs, supply chain services, and/or actions to increase resiliency) or by supplying products and services that contribute to lower emissions. Climate-aligned investments can include investment supporting weatherization; energy-efficient prefabrication or manufacturing; supply chain use, processes or production resulting in lower emissions; energy site transitions; sustainable and/or climate-smart agriculture and forestry; renewable energy development or implementation (including wind, solar,</u></p>



**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<p><u>hydroelectric, biomass, geothermal, and other low-carbon technologies); electric vehicle innovation or use; and other investments that aim to build climate resilience, support adaptation to extreme weather and climate events, and/or mitigate climate change.</u></p> <p><u>-Yes</u></p> <p><u>-No</u></p>
<u>Energy- or Climate-Impacted Communities</u>	<p><u>Indicate whether the SSBCI-supported investment supports a small business in a community facing local job losses or business revenue declines due to physical or transition impacts from climate change, including shifts in energy production. Examples of such local job loss or revenue declines include declines due to changes in the economics of producing certain agriculture or foods, other natural resource goods, chemical inputs, manufactured products, or service sector outputs due to acute or chronic climate impacts, costs, regulations, or shifts in demand. Examples of shifts in energy production include any transition away from fossil fuel extraction, refining, or fossil-based energy generation in the oil, gas, and/or coal sector.</u></p> <p><u>-Yes</u></p> <p><u>-No</u></p>
<u>Disbursement Date</u>	<u>Date that the funds for the SSBCI-supported investment were disbursed from the provider to the investee.</u>
<u>Investment Transaction Amount</u>	<p><u>Dollar amount that was disbursed from the provider, or IBank in the case of a co-investment, to the business for the SSBCI-supported investment, including SSBCI funds and private capital.</u></p> <p><u>Do not include any amounts reported under “Concurrent Private Financing” that are associated with, but separate from, the SSBCI-supported investment.</u></p>
<u>Allocated Funds Expended</u>	<p><u>For coinvestment, dollar amount of allocated funds invested directly in a business.</u></p> <p><u>For fund investment programs, dollar amount of IBank’s SSBCI funds invested directly in a business.</u></p>
<u>Recycled Funds Expended</u>	<u>\$0</u>
<u>Additional Government Funds</u>	<u>Dollar amount of other funding from other public or government sources invested at the same time as the SSBCI-supported investment.</u>

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
<u>Concurrent Private Financing</u>	<u>Dollar amount of any private financing that was caused by or resulted from the SSBCI-supported investment and that occurred at or around the same time as the SSBCI-supported investment.</u>
<u>Business Revenue</u>	<u>Investee’s annual gross revenues for the fiscal or calendar year prior to the closing of the investment. This may be the most recent year for which taxes were filed.</u>
<u>Business Net Income</u>	<u>Investee’s net income for the fiscal or calendar year prior to the closing of the investment. This may be the most recent year for which taxes were filed.</u>
<u>Full-Time Equivalent Employees</u>	<p><u>Investee’s full-time equivalent employees (FTEs), rounded to the nearest whole number, at the time of the closing of the SSBCI-supported investment. This is determined by adding the number of full-time employees and number of part-time and seasonal employees as a fraction of a full-time employee.</u></p> <p><u>For example, if a business has 100 employees working full-time (assume a full-time week of 40 hours) and 50 employees working 20 hours per week, the total number of FTEs would be 125. For seasonal employees, the FTE count is based on a 2,080-hour year, so that an employee who works 520 hours per year counts as 0.25 FTEs.</u></p>
<u>Expected Jobs Created</u>	<u>Number of full-time, part-time, and temporary jobs expected to be created as a direct result of the SSBCI-supported investment within two years from the date of the investment closing.</u>
<u>Expected Jobs Retained</u>	<u>Number of full-time, part-time, and temporary job losses averted as a direct result of the SSBCI-supported investment (not including jobs that were not at risk of being lost).</u>
<u>Self-certified SEDI Owned and Controlled in CDFI Investment Area</u>	<p><u>Indicate whether the investee certified that it is owned and controlled by individuals whose residences are in CDFI Investment Areas.</u></p> <p><u>-Self-certified</u></p> <p><u>-The business did not certify</u></p>
<u>Self-certified SEDI Future Location in CDFI Investment Area</u>	<p><u>Indicate whether the investee certified that it will operate a future location in a CDFI Investment Area.</u></p> <p><u>-Self-certified</u></p> <p><u>-The business did not certify</u></p>

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
<u>SEDI Status by Business Address in CDFI Investment Area</u>	<p><u>Indicate whether the investee is located in a CDFI Investment Area, as evidenced by the business address.</u></p> <p><u>-Yes</u></p> <p><u>-No</u></p>
<u>Self-Certified SEDI Demographics-Related Business Status</u>	<p><u>Indicate whether the business self-certified that it is a SEDI demographics-related business. Select which one or more of the categories that apply:</u></p> <p><u>-Self-certified due to membership of a group that has been subjected to racial or ethnic prejudice or cultural bias within American society</u></p> <p><u>-Self-certified due to gender</u></p> <p><u>-Self-certified due to veteran status</u></p> <p><u>-Self-certified due to limited English proficiency</u></p> <p><u>-Self-certified due to disability</u></p> <p><u>-Self-certified due to long-term residence in an environment isolated from the mainstream of American society</u></p> <p><u>-Self-certified due to membership of a Federally or state-recognized Indian Tribe</u></p> <p><u>-Self-certified due to long-term residence in a rural community</u></p> <p><u>-Self-certified due to residence in a U.S. territory</u></p> <p><u>-Self-certified due to residence in a community undergoing economic transitions (including communities impacted by the shift towards a net-zero economy or deindustrialization)</u></p> <p><u>-Self-certified due to membership of an “underserved community” as defined in Executive Order 13985.<sup>9</sup></u></p>

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<sup>9</sup> Underserved communities are populations sharing a particular characteristic, as well as geographic communities, that have been systematically denied a full opportunity to participate in aspects of economic, social, and civic life, as exemplified by the list in the definition of equity. Equity is the consistent and systematic fair, just, and impartial treatment of all individuals, including individuals who belong to underserved communities that have been denied such treatment, such as Black, Latino, and Indigenous and Native American persons, Asian Americans and Pacific

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<u>-The business did not certify</u>
<u>Minority-Owned or Controlled Business Status</u>	<u>Indicate whether the business is a minority-owned or controlled business:</u> <u>-Yes</u> <u>-No</u> <u>-Prefer not to respond</u> <u>-The business did not answer</u>
<u>Women-Owned or Controlled Business Status</u>	<u>Indicate whether the business is a women-owned or controlled business:</u> <u>-Yes</u> <u>-No</u> <u>-Prefer not to respond</u> <u>-The business did not answer</u>
<u>Veteran-Owned or Controlled Business Status</u>	<u>Indicate whether the business is a veteran-owned or controlled business:</u> <u>-Yes</u> <u>-No</u> <u>-Prefer not to respond</u> <u>-The business did not answer</u>
<u>Race of Principal Owners</u>	<u>For each principal owner of the business, indicate the one or more race categories with which the principal owner identifies:</u> <u>-American Indian or Alaska Native</u> <u>-Asian</u>

Islanders and other persons of color; members of religious minorities; lesbian, gay, bisexual, transgender, and queer (LGBTQ+) persons; persons with disabilities; persons who live in rural areas; and persons otherwise adversely affected by persistent poverty or inequality.

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<p align="center"> <u>--Indian</u>  <u>--Chinese</u>  <u>--Filipino</u>  <u>--Japanese</u>  <u>--Korean</u>  <u>--Vietnamese</u>  <u>--Asian (Other)</u>  <u>-Black or African American</u>  <u>-Native Hawaiian or Other Pacific Islander</u>  <u>--Guamanian or Chamorro</u>  <u>--Native Hawaiian</u>  <u>--Samoan</u>  <u>--Pacific Islander (Other)</u>  <u>-White</u>  <u>-Prefer not to respond</u>  <u>-The business did not answer</u> </p>
<u>Ethnicity of Principal Owners</u>	<p> <u>For each principal owner of the business, indicate which of the following ethnicity categories the principal owner identifies with:</u>  <u>-Hispanic or Latino/a</u>  <u>-Not Hispanic or Latino/a</u>  <u>-Prefer not to respond</u>  <u>-The business did not answer</u> </p>
<u>Middle Eastern or North African Ancestry of Principal Owners</u>	<p> <u>For each principal owner of the business, indicate which of the following ancestry categories the principal owner identifies with:</u>  <u>-Middle Eastern or North African</u>  <u>-Not Middle Eastern or North African</u>  <u>-Prefer not to respond</u>  <u>-The business did not answer</u> </p>
<u>Gender of Principal Owners</u>	<p> <u>For each principal owner of the business, indicate which one of the following gender categories the principal owner identifies with:</u> </p>

**Table 7. SSBCI-Supported Loan and Investment Information for All Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<p><u>-Female</u></p> <p><u>-Male</u></p> <p><u>-Nonbinary</u></p> <p><u>-Prefer to self-describe</u></p> <p><u>-Prefer not to respond</u></p> <p><u>-The business did not answer</u></p>
<u>Gender of Principal Owners – Self-Identification</u>	Text field for description if selected “Prefer to self-describe” in the data element “Gender of Principal Owners.”
<u>Sexual Orientation of Principal Owners</u>	<p>For each principal owner of the business, indicate which one of the following sexual orientation categories the principal owner identifies with:</p> <p><u>-Gay or lesbian</u></p> <p><u>-Bisexual</u></p> <p><u>-Straight, that is, not gay, lesbian, or bisexual</u></p> <p><u>-Something else</u></p> <p><u>-Prefer not to respond</u></p> <p><u>-The business did not answer</u></p>
<u>Veteran Status of Principal Owners</u>	<p>For each principal owner of the business, indicate which of the following categories the principal owner identifies with:</p> <p><u>-Veteran</u></p> <p><u>-Non-veteran</u></p> <p><u>-Prefer not to respond</u></p> <p><u>-The business did not answer</u></p>

**Table 9. Transaction Terms Specific to Equity Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
<u>Unique Transaction ID</u>	<u>Alphanumeric or numeric code that is unique to each transaction.</u>
<u>Stage of Investment</u>	<u>Stage of the business on the transaction date for all equity investments:</u>

**Table 9. Transaction Terms Specific to Equity Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
	<p><u>-Pre-Seed – developing technology or business model for product/service</u></p> <p><u>-Seed – proof-of-concept and developed business model</u></p> <p><u>-Early Stage – product/service launch and market traction</u></p> <p><u>-Later Stage – scale-up operations and growing revenue</u></p> <p><u>-Growth Equity – mature business seeking growth opportunities</u></p> <p><u>-Other</u></p>
<u>Security Type</u>	<p><u>Type of security purchased:</u></p> <p><u>-Common stock</u></p> <p><u>-Preferred stock</u></p> <p><u>-Convertible debt (debt with automatic conversion to equity in a qualified priced round)</u></p> <p><u>-Standard agreement for future equity (SAFE) or other unpriced equity-like securities</u></p> <p><u>-Other</u></p>
<u>Other Security Offered</u>	<p><u>Text field for description if selected “Other” in the data element “Security Type.”</u></p>
<p><u>SSBCI Ownership Percentage</u></p> <p><u>This field only appears if common stock or preferred stock.</u></p>	<p><u>For co-investment, the percentage of equity ownership of the business on a fully diluted basis acquired using SSBCI funds.</u></p> <p><u>For fund investment programs, the implied percent of equity ownership of the business on a fully diluted basis that is calculated, for example by multiplying the percent of the SSBCI funds investment in an equity fund times the percent of the business which the equity fund owns after the transaction, or by some other method.</u></p> <p><u>Select one:</u></p> <p><u>-0% to 5%</u></p> <p><u>-5% to 10%</u></p> <p><u>-10% to 20%</u></p> <p><u>-20% to 50%</u></p> <p><u>-Greater than 50%</u></p>

**Table 9. Transaction Terms Specific to Equity Programs**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
<u>Conversion Discount</u> <u>This field only appears if convertible note, SAFE or other unpriced equity-like securities.</u>	<u>Percentage reduction on the price of equity shares at which the convertible note investors' claim converts to equity relative to the next qualified priced round.</u>
<u>Valuation Cap</u> <u>This field only appears if convertible note, SAFE or other unpriced equity-like securities.</u>	<u>Imposed maximum valuation of the business used to price the SSBCI investment for conversion into equity shares at the next qualified priced round.</u>
<u>Type of Valuation Cap</u> <u>This field only appears if convertible note, SAFE or other unpriced equity-like securities.</u>	<u>Indicate whether the valuation cap is pre-money or post-money.</u> <u>-Pre-money</u> <u>-Post-money</u>

The data specified in Table 10 must be reported in the annual report, if applicable, for an SSBCI-supported investment. The purpose of this information is to understand how the loan or investment performed and affected the business.

As shown in Table 10, subsequent private financing caused by, or resulting from, the initial SSBCI-supported financing must be reported. Subsequent financing is considered to be caused by, or resulting from, the initial SSBCI-supported financing when such financing increases the current and future creditworthiness of a business. This nexus between the initial SSBCI-supported investment and subsequent private financing occurs only when such investment is a form of subordinated, mezzanine, or equity financing—in other words, a form of financing that strengthens the business's balance sheet. If there is no such nexus, then no subsequent private financing is reported.

The Fund, or IBank in the case of a co-investment, shall report subsequent private financing until (1) the completion of the contract, default or business failure, an exit event, or other event that ends the investment relationship, or (2) the end of the SSBCI program reporting requirements.

**Table 10. Information on SSBCI-Supported Investment Performance**

<b><u>Data Element</u></b>	<b><u>Definition</u></b>
<u>Unique Transaction ID</u>	<u>Alphanumeric or numeric code that is unique to each transaction.</u>
<u>Subsequent Private Financing</u>	<u>Total dollar amount of private financing received after closing of the investment that is caused by, or resulting from, the initial SSBCI-supported investment.</u>



<u>SSBCI Funds Lost</u>	<u>Dollar amount of IBank’s SSBCI funds that were lost due to loss of investment (i.e., an investment is written off).</u>
<u>Equity Investment Gains</u>	<u>Dollar amount of any gains returned to IBank (as the SSBCI investor) above the amount of invested SSBCI capital.</u>

Table 11 lists additional data that the Fund, or IBank in the case of co-investment, should collect from the investee annually after the closing of each SSBCI-supported investment, if available.

<u><i>Table 11. Investee Data</i></u>	
<u>Data Element</u>	<u>Definition</u>
<u>Business Revenue</u>	<u>Investee’s annual gross revenues for its most recent fiscal or calendar year. This may be the most recent year for which taxes were filed. There will be an option to report that the information is not available.</u>
<u>Business Net Income</u>	<u>Investee’s net income for its most recent fiscal or calendar year. This may be the most recent year for which taxes were filed. There will be an option to report that the information is not available.</u>
<u>Year of Reported Business Revenue and/or Net Income</u>	<u>Fiscal or calendar year of the data reported for Business Revenue and/or Business Net Income.</u>

Before providing funding to a private entity using SSBCI funds, the Venture Program must obtain the following:

- The written agreement of the private entity to make available to the Treasury Inspector General and the Government Accountability Office all books and records related to the use of the SSBCI funds, subject to applicable privacy laws, including but not limited to 12 U.S.C. § 3401 et seq., including detailed loan and investment records, as applicable;
- A certification from the private entity that the principals of such entity have not been convicted of a sex offense against a minor (as such terms are defined in section 111 of the Sex Offender Registration and Notification Act (42 U.S.C. 16911)).

Treasury will apply record retention principles that are consistent with the approach set forth in 2 C.F.R. § 200.334. The Fund and the Venture Program must retain all financial records, supporting documents, statistical records, and all other records for a period of three years from the date of submission of the final quarterly report, except as otherwise provided in 2 C.F.R. § 200.334. Treasury, the Treasury Inspector General, the Government Accountability Office, or any of their duly authorized representatives have the right of timely and unrestricted access to any books, documents, papers, or other records in order to make

audits, investigations, examinations, excerpts, transcripts, and copies of such documents. This right also includes timely and reasonable access to the Fund's or IBank personnel for the purpose of interviews and discussion related to such documents. This right of access will last as long as records are required to be retained, except that Treasury's right of access expires on the date that is 180 days after the end of the period of performance for the SSBCI funds.

Treasury may unilaterally increase the frequency and the scope of the reporting requirements.

Because the Fund will be receiving sensitive information, Treasury strongly encourages entities to establish robust protections against data breaches and misuse and to comply with all applicable privacy laws.

Appendix 1 of Exhibit C

Certification Required with SSBCI Annual Report

The undersigned, on behalf of the Fund specified below, hereby makes the following certifications as of the date of this certification:

1. The information, certifications, attachments, and other information provided by the Fund specified below to IBank and the U.S. Department of the Treasury related to the State Small Business Credit Initiative (SSBCI) are true and correct and do not contain any materially false, fictitious, or fraudulent statement, nor any concealment or omission of any material fact; and
2. The undersigned has authority to execute and deliver this certification on behalf of the Fund.

IN WITNESS WHEREOF, this certificate has been duly executed and delivered as of the [ ] day of [ ], 202[ ].

[Name of the Fund]

By: \_\_\_\_\_

Name:

Title:

## Appendix 2 of Exhibit C

### SSBCI Privacy Notice and Privacy Act Statement

#### Privacy Notice:

Information from this collection will be shared with the U.S. Department of the Treasury (Treasury). Treasury has published a Privacy and Civil Liberties Impact Assessment that describes what Treasury will do with the information your business provides in this application. It can be found on the Treasury website at <https://home.treasury.gov/footer/privacy-act/privacy-and-civil-liberties-impact-assessments/do-pclia>. If you have any questions about this document, please email [Privacy@Treasury.gov](mailto:Privacy@Treasury.gov).

#### Privacy Act Statement for Sole Proprietorships:

The Privacy Act of 1974 (Privacy Act) protects certain information that the federal government has about “individuals” (United States citizens and lawfully admitted permanent residents). The Privacy Act does not generally apply to businesses, but some federal courts have found that this law applies to sole proprietors (they are deemed “individuals” under the Privacy Act). If you, as the applicant, are a sole proprietor, you may have rights under the Privacy Act.

Authority: Small Business Jobs Act of 2010 (SBJA), Title III, 12 U.S.C. § 5701 et seq., as amended by the American Rescue Plan Act of 2021 (ARPA), section 3301; Executive Order No. 13985, Advancing Racial Equity and Support for Underserved Communities Through the Federal Government, 86 Fed. Reg. 7009 (January 25, 2021); and Interim Final Rule, State Small Business Credit Initiative; Demographics-Related Reporting Requirements, 87 Fed. Reg. 13628 (March 10, 2022).

Purpose: Information from this collection will be shared with Treasury. This information will be shared with Treasury so it can conduct oversight to ensure compliance with federal law, including requirements related to nondiscrimination and nondiscriminatory uses of federal funds. Treasury also receives this information (including any demographic information provided) to comply with reporting requirements under the authorities listed above and to advance fairness and opportunity in underserved communities in the allocation of federal resources.

Routine Uses: The information you furnish may be shared in accordance with the routine uses outlined in Treasury .013, Department of the Treasury Civil Rights Complaints and Compliance Review Files; Treasury .015, General Information Technology Access Account Records; and Treasury .017, Correspondence and Contact Information. For example, one routine use under Treasury .013 is to disclose pertinent information to appropriate agencies when Treasury becomes aware of a potential violation of civil or criminal law. Under this routine use, Treasury may disclose demographic information to the appropriate agencies if Treasury becomes aware of a violation of applicable antidiscrimination laws. More information about this and other routine uses can be found in the System of Records Notices (SORNs) listed above, which are posted on Treasury’s website at <https://home.treasury.gov/footer/privacy-act/system-of-records-notices-sorns>.

Disclosure: Providing this information is voluntary. However, failure to furnish the requested information (except for the demographic information) may result in the denial of your request for Advances or fund disbursements. Providing demographic information is optional. If you decline to provide this information, it will not adversely affect your request for Advances or fund disbursements.

## Appendix 3 of Exhibit C

### SSBCI Sample Form for Demographics-Related Data

Legal name of investee: \_\_\_\_\_

This transaction is supported with funding provided through the State Small Business Credit Initiative (SSBCI), a federal program that supports small business lending and investment programs in states, the District of Columbia, territories, and Tribal governments (collectively, “participating jurisdictions”). SSBCI programs are designed to expand access to capital, promote economic resiliency, and create new jobs and economic opportunity.

Filling out this form and providing demographic information is optional; you are not required to provide the requested information but are encouraged to do so. The entity collecting this information cannot discriminate on the basis of whether you provide this information, or based on any information provided on this form. If you decline to provide this information, you will not be adversely affected.

The demographics-related information collected can only be used for purposes under SSBCI 2.0 of the SSBCI program and must not be used for any other purposes (e.g., marketing, sale to third parties). The information collected must also not be used in a manner that violates any applicable anti-discrimination laws, including, but not limited to, the following authorities: Title VI of the Civil Rights Act of 1964 (Title VI), 42 U.S.C. § 2000d-1 et seq., and Treasury’s implementing regulations, 31 C.F.R. part 22; Section 504 of the Rehabilitation Act of 1973 (Section 504), 29 U.S.C. § 794; Title IX of the Education Amendments of 1972 (Title IX), 20 U.S.C. § 1681 et seq., and Treasury’s implementing regulations, 31 C.F.R. part 28; the Age Discrimination Act of 1975, 42 U.S.C. § 6101 et seq., and Treasury’s implementing regulations at 31 C.F.R. part 23.

~~Bank may contract with a third party to collect and organize the information required to be collected by U.S. Treasury.~~

~~For funds and co-investments:~~

- ~~— Provider EIN (table 6)~~
- ~~— Provider Regulatory ID (table 6)~~
- ~~— Provider type (table 6)~~
- ~~— Whether the provider is a fund / entity that is the primary source of private capital for the purpose of meeting the 1:1 financing requirement (table 6)~~

~~For funds only:~~

- ~~— Target fund size (table 6)~~
- ~~— Allocated Funds Expended for Costs of Program Services (table 6)~~

~~For each investment (whether fund or co-investment):~~

- ~~— Business Revenue (table 11)~~
- ~~— Business Net Income (table 11)~~
- ~~— Subsequent Private Financing (table 10)~~
- ~~— SSBCI Funds Lost (table 10)~~
- ~~— Equity Investment Gains (table 10)~~

For each small business:

- ~~— Business Name (table 7)~~
- ~~— Business EIN (table 7)~~
- ~~— Business Street Address (table 7)~~
- ~~— Business City (table 7)~~
- ~~— Business State (table 7)~~
- ~~— Business Zip Code (table 7)~~
- ~~— NAICS Code (table 7)~~
- ~~— Year Business Opened (table 7)~~
- ~~— Form of Business Organization (table 7)~~
- ~~— Primary Transaction Source of Private Capital (table 7)~~
- ~~— Secondary Transaction Source of Private Capital (table 7)~~
- ~~— Primary Purpose of the Loan or Investment (table 7)~~
- ~~— Secondary Purpose of the Loan or Investment (table 7)~~
- ~~— Climate-aligned Investment (table 7)~~
- ~~— Energy- or Climate-Impacted Communities (table 7)~~
- ~~— Disbursement Date (table 7)~~
- ~~— Loan or Investment Transaction Amount (table 7)~~
- ~~— Amount Invested Directly into Business (table 7)~~
- ~~— Recycled Funds Expended (table 7)~~
- ~~— Additional Government Funds (table 7)~~
- ~~— Concurrent Private Financing (table 7)~~
- ~~— Business Revenue (table 7)~~
- ~~— Business Net Income (table 7)~~
- ~~— Full-Time Equivalent Employees (table 7)~~
- ~~— Expected Jobs Created (table 7)~~
- ~~— Expected Jobs Retained (table 7)~~
- ~~— Self-certified SEDI Owned and Controlled in CDFI Investment Area (table 7)~~
- ~~— Self-certified SEDI Future Location in CDFI Investment Area (table 7)~~
- ~~— SEDI Status by Business Address in CDFI Investment Area (table 7)~~
- ~~— Self-Certified SEDI Demographics-Related Business Status (table 7)~~
- ~~— Minority-Owned or Controlled Business Status (table 7)~~
- ~~— Women-Owned or Controlled Business Status (table 7)~~
- ~~— Veteran-Owned or Controlled Business Status (table 7)~~
- ~~— Race of Principal Owners (table 7)~~
- ~~— Ethnicity of Principal Owners (table 7)~~

- Middle Eastern or North African Ancestry of Principal Owners (table 7)
- Gender of Principal Owners (table 7)
- Gender of Principal Owners — Self Identification (table 7)
- Sexual Orientation of Principal Owners (table 7)
- Veteran Status of Principal Owners (table 7)
- Stage of Investment (table 9)
- Security Type (table 9)
- SSBCI Ownership Percentage (for equity investments, table 9)
- Conversion Discount (for SAFE & other non-priced instruments, table 9)
- Valuation Cap (for SAFE & other non-priced instruments, table 9)
- Type of Valuation Cap (for SAFE & other non-priced instruments, table 9)

Table references are to US Treasury’s Capital Program Reporting Guidance of May 25, 2022. This document may be updated periodically by US Treasury, and IBank will amend its requirements of outside contractors concurrently. If you believe you were discriminated against in connection with the provision of the information provided on this form, contact: Director, Office of Civil Rights and Diversity, U.S. Department of the Treasury, 1500 Pennsylvania Ave, N.W., Washington, DC 20220, or by email at [crcomplaints@treasury.gov](mailto:crcomplaints@treasury.gov).

**Investee is encouraged to answer all of the questions below.**

This information is being collected to help ensure that communities’ small business credit needs are being fulfilled and allow SSBCI to analyze the populations that SSBCI funding is benefiting.

<b><u>1. Minority-owned or controlled business status</u></b>			
<u>For purposes of this form, minority individual means a natural person who identifies as American Indian or Alaska Native; Asian American; Black or African American; Native Hawaiian or Other Pacific Islander; Hispanic or Latino/a; or one or more than one of these groups.</u>			
<u>For purposes of this form, an investee is a minority-owned or controlled business if the business meets one or more of the following:</u>			
<u>(1) if privately owned, 51 percent or more is owned by minority individuals;</u>			
<u>(2) if publicly owned, 51 percent or more of the stock is owned by minority individuals;</u>			
<u>(3) in the case of a mutual institution, a majority of the board of directors, account holders, and the community which the institution services is predominantly comprised of minority individuals; or</u>			
<u>(4) one or more minority individuals have the power to exercise a controlling influence over the business.</u>			
<b><u>Is the investee a minority-owned or controlled business?</u></b>	<input type="checkbox"/> <u>Yes</u>	<input type="checkbox"/> <u>No</u>	<input type="checkbox"/> <u>Prefer not to respond</u>
<b><u>2. Women-owned or controlled business status</u></b>			

For purposes of this form, an investee is a women-owned or controlled business if the business meets one or more of the following:

- (1) if privately owned, 51 percent or more is owned by females;
- (2) if publicly owned, 51 percent or more of the stock is owned by females;
- (3) in the case of a mutual institution, a majority of the board of directors, account holders, and the community which the institution services is predominantly comprised of females; or
- (4) one or more individuals who are females have the power to exercise a controlling influence over the business.

**Is the investee a women-owned or controlled business?**

Yes

No

Prefer not to respond

**3. Veteran-owned or controlled business status**

For purposes of this form, an investee is a veteran-owned or controlled business if the business meets one or more of the following:

- (1) if privately owned, 51 percent or more is owned by veterans;
- (2) if publicly owned, 51 percent or more of the stock is owned by veterans;
- (3) in the case of a mutual institution, a majority of the board of directors, account holders, and the community which the institution services is predominantly comprised of veterans; or
- (4) one or more individuals who are veterans have the power to exercise a controlling influence over the business.

**Is the applicant a veteran-owned or controlled business?**

Yes

No

Prefer not to respond

**Each principal owner of the investee is encouraged to answer the questions below.**

This information is being collected to help ensure that communities' small business credit needs are being fulfilled and allow SSBCI to analyze the populations that SSBCI funding is benefiting.

For purposes of this form, a principal owner of the investee is a natural person who, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, owns 25 percent or more of the equity of the business. If a trust owns, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, 25 percent or more of the equity interests of the business, the trustee is a principal owner.

For each principal owner of the investee, indicate which of the following categories the principal owner identifies with. Submit a separate copy of this table for each principal owner of the investee (up to four).

**1. Ethnicity**

Hispanic or Latino/a

Not Hispanic or Latino/a



Prefer not to respond

**2. Race (select all that apply)**

- |  |   |
|--|---|
| <input type="checkbox"/> <u>American Indian or Alaska Native</u> | <input type="checkbox"/> <u>Black or African American</u>                 |
| <input type="checkbox"/> <u>Asian</u>                            | <input type="checkbox"/> <u>Native Hawaiian or Other Pacific Islander</u> |
| <input type="checkbox"/> <u>Indian</u>                           | <input type="checkbox"/> <u>Guamanian or Chamorro</u>                     |
| <input type="checkbox"/> <u>Chinese</u>                          | <input type="checkbox"/> <u>Native Hawaiian</u>                           |
| <input type="checkbox"/> <u>Filipino</u>                         | <input type="checkbox"/> <u>Samoan</u>                                    |
| <input type="checkbox"/> <u>Japanese</u>                         | <input type="checkbox"/> <u>Pacific Islander (Other)</u>                  |
| <input type="checkbox"/> <u>Korean</u>                           | <input type="checkbox"/> <u>White</u>                                     |
| <input type="checkbox"/> <u>Vietnamese</u>                       | <input type="checkbox"/> <u>Prefer not to respond</u>                     |
| <input type="checkbox"/> <u>Asian (Other)</u>                    |   |

**3. Middle Eastern or North African Ancestry**

- Middle Eastern or North African       Not Middle Eastern or North African
- Prefer not to respond

**4. Gender**

- Female
- Male
- Nonbinary
- Prefer to self-describe:  
\_\_\_\_\_
- Prefer not to respond

**5. Sexual Orientation**

- Gay or lesbian
- Bisexual
- Straight, that is, not gay, lesbian, or bisexual
- Something else
- Prefer not to respond

**6. Veteran Status**

- Veteran       Not-veteran
- Prefer not to respond