



California Infrastructure and
Economic Development Bank

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BOARD MEETING NOTICE
Wednesday, February 23, 2022; 2 p.m.

Public Participation Call-In Number*:
(888) 788-0099
Zoom Meeting ID: 821 8056 6177
Passcode: 512964

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.
 - Discussion of impact of 2021 changes to Conduit Bond Policy.

Consent Item:

3. Minutes from the meeting held on January 26, 2022.

Action Items:

There will be a public comment period before Board action on each item, as described in more detail on the next page below. Amounts and other terms subject to change at the discretion of the Board of Directors.

4. Resolution No. 22-04 approving entry into Master Loan Agreement and other documents for the issuance of tax exempt obligations to be sold to First Republic Bank through a private placement in an amount not to exceed \$7,000,000 to (i) refund the outstanding 2013 obligations, initially issued for the benefit of The Bay School of San Francisco (Borrower) used to finance an eligible project located in the City and County of San Francisco, and (ii) to provide the Borrower additional funds to finance another eligible project located in the City and County of San Francisco.

Non-Action Business.

Public Comment.
Adjournment.



* This meeting will be conducted telephonically and will be directed by the Chair of the Board. The public is asked to remain quiet during the presentation and discussion by IBank staff, borrower representatives, and Board members. Prior to any Board action, the Chair will call for public comment and provide a reasonable period of time to enable public participation via telephonic means. Upon the conclusion of public comment, the Board will vote on the matter. This number is provided as an option for public participation, but IBank is not responsible for unforeseen technical difficulties that may occur. IBank is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.